Appendix 1

Portfolio Elements

Table 1. *Grants*

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Institution | Start of funding | End | Total OSF  Funding  M$ | Post 2005  OSF  Funding  M$ | Endowment & infrastructure  M$ | # of post 2005  grants | Comments / Links to FC grants |
| American University of Central Asia | 1997 | On going | 40.418 | 35.280 | 28.30 | 45 | After OSF made a $ 5 million contribution to the AUCA endowment fund (maintained by the Indiana University) a decision was made to limit our funding to scholarship funding initially at the level of $ 575,000 yearly, later reduced to $350,000. In 2010 additional $ 1m grant was allocated to fund AUCA partnership with Bard College. In 2013 these lines where included in the Bard Omnibus Grant, together with President Wachtel’s compensation.  Through separate grants OSF is also funding the construction of the new AUCA campus.  <https://myapplications.my.salesforce.com/00Od0000004Jd93> |
| American University in Bulgaria | 1992 | 2018 | 32.406 | 13.990 | -- | 13 | In the early years OSF supported AUBG for institutional development and scholarships. Since 2001 our funding has been solely for the purposes of scholarships for students from CEE-fSU countries.  As related to the situation in Turkmenistan, in 2008 additional funding was allocated to accommodate a cohort of 5 Turkmen students.  <https://myapplications.my.salesforce.com/00Od0000004Jf2T> |
| European University at St Petersburg | 1995 | 2014 | 22.259 | 20.379 | 15.00 | 13 | Similar to several other institutions, the pattern of early grants to EUSP including in addition to regular institutional/scholarship funding emergency, cushion and other small grants suggesting fragility of the grantee on the one hand, and the lack of a strategy and coherent decision making on the other. Since 2005 the funding pattern appears fairly regular, with annual HESP grants being divided into the institutional and scholarship components.  The current political situation in Russia does not allow EUSP accepting further OSF funding.  <https://myapplications.my.salesforce.com/00Od0000004Jf2n> |
| Faculty of Liberal Arts and Sciences, St. Petersburg SU (Smolny) | 1998 | On going | 16.622 | `15.327 | 6.40 | 10 | In addition to $ 5m to the endowment fund and $ 1.4m towards the renovation of Smolny’s building, HESP has provided Smolny with scholarship funding at the level of $ 200k per annum. After the payment to the endowment fund was made in 2010, the annual grants were discontinued. Currently Smolny participates in the networking component of the Bard Omnibus grant, at the cost of app. $ 50k per annum.  <https://myapplications.my.salesforce.com/00Od0000004Jf2x> |
| Graduate School for Social Research | 1992 | 2015 | 15.727 | 7.585 | -- | 12 | HESP has provided GSSR with scholarship funding, which since Poland’s EU accession in 2004 was limited to non-EU students from CEE-fSU countries.  Following the separation of Centre of Social Studies (CEU’s Warsaw-based sociology department) from CEU in 2002-03 and merging it with GSSR, HESP initially took over CEU’s funding responsibilities and then covered the cost of the merger, which was completed in 2007.  <https://myapplications.my.salesforce.com/00Od0000004Jf5D> |
| Moscow School of Social and Economic Sciences | 1992 | 2012 | 15.051 | 8.551 | -- | 27 | HESP provided MSSES with scholarship funding as well as institutional grants, which to a significant degree covered the rentals cost of their premises, payable to ANE. Our funding was discontinued in 2012, following an earlier review report that identified major areas of non-transparency in the School’s operations, particularly related to its multiple ties to the host organization – the Academy of the National Economy.  <https://myapplications.my.salesforce.com/00Od0000004Jf5h> |
| New Economic School | 1992 | On  going | 8.361 | 6.061 | 2.00 | 18 | HESP has provided NES with scholarship funding and funds to cover their rental costs. The latter was discontinued after allocating $ 2m towards NES building in 2007.  <https://myapplications.my.salesforce.com/00Od0000004Jf66> |
| European Humanities University | 1994 | 2015 | 6.047 | 3.847 | 0.116 | 10 | HESP funding up until 2004 consisted of relatively small, often ad hoc grants, lacking a coherent strategy. This despite a strategic decision made in 1996 to fund student scholarships at the level of $ 300,000 per annum. Since EHU’s exile to Vilnius HESP has funded the Low-residence (distance learning) program. Since 2012 this has been channelled through the Bard Omnibus grant.  <https://myapplications.my.salesforce.com/00Od0000004Jf2Y> |
| South East European University | 2000 | 2016 | 3.824 | 1.128 | 2.0 | 6 | After having contributed $ 2m towards establishing the University, HESP provided SEEU with scholarship funding. The last cohort of students on HESP scholarships was admitted in 2013.  <https://myapplications.my.salesforce.com/00Od0000004Jf6Q> |
| New Bulgarian University | 1994 | 2014 | 3.092 | .932 | .5 | 11 | In the early years in 1990s HESP primary focus at NBU was its renowned Centre of Cognitive Science. Since 2000 HESP provided scholarship funding, which since 2007 was limited to students from minority backgrounds, particularly Roma students. The last cohort of students on HESP scholarships was admitted in 2010.  <https://myapplications.my.salesforce.com/00Od0000004Jf5r> |
| Al Quds – Bard College of Arts Sciences | 2012 | On going | 3.076 | 3.076 | -- | 1 | AQB is funded through the Bard Omnibus grant at the level of  $ 975k million a year. AQB is critically dependent on OSF funding as its second main source of funding USAID – remains highly uncertain.  https://myapplications.my.salesforce.com/006d000000C272q |
| Riga Graduate School of Law | 2003 | 2014 | 2.229 | 1.692 | -- |  | Before HESP took over the commitment to fund RGSL from Soros Foundation-Latvia in 2003, the latter had contributed $ 4m as annual institutional grants and infrastructure investment.  Since 2006 HESP funding was solely for scholarships.  <https://myapplications.my.salesforce.com/00Od0000004Jf6L> |
| Nepa  School of Social Sciences and Humanities | 2009 | 2014 | 1.409 | 1.409 | -- | 3 | HESP supported the founding of the School and provided institutional support. As after 5 years the School still failed attracting any additional funding, we have not been able to continue supporting its activities.  <https://myapplications.my.salesforce.com/00Od0000004Jf5m> |